

2020 NMHC Research Forum March 31 & April 1, 2020 JW Marriott Cherry Creek • Denver, CO

Preliminary Agenda

(As of February 19, 2020)

Tuesday, March 31

9:00 a.m. – 6:00 p.m. Registration

9:30 – 10:30 a.m. Workshop: Using Census Data

Speakers: Claire Gray, Associate, Research, National Multifamily

Housing Council

Igor Popov, Chief Economist, Apartment List

10:30 – 11:30 a.m. Workshop: Data Science and Apartment Research

Speakers: James Chung, President, Reach Advisors

Quinn Eddins, Managing Director, Research and Analytics

Services, Greystar Real Estate Partners, LLC

Mark Franceski, Vice President, Research, The Bozzuto

Group

Lunch on Own

1:00 – 1:15 p.m. Welcome and Introduction

Speakers: Jay Lybik, Vice President, Research Services, Institutional

Property Advisors

Mark Obrinsky, Senior Vice President, Research & Chief Economist, National Multifamily Housing Council

1:15 – 2:00 p.m. Apartment Research Then and Now: Interview with Ron Witten of

Witten Advisors

Moderator: **Doug Bibby**, President, National Multifamily Housing

Council

Speaker: Ron Witten, Founder, Witten Advisors

2:00 – 3:00 p.m. Apartment Investment and Capital Market Trends

Speakers: Jim Costello, Senior Vice President, Real Capital Analytics

Dan Mahoney, Vice President - Research & Strategy, LaSalle

Investment Management, Inc.

Suzanne Mulvee, Senior Vice President, Research and

Strategy, GID

3:00 – 3:15 p.m. Break

3:15 – 4:00 p.m. New Apartment Construction: The Impact on Existing Apartments

Speaker: **Evan Mast**, Economist, Upjohn Institute

4:00 – 5:00 p.m. Apartment Market Trends and Outlook

Speakers: **Jeff Adler**, Vice President, Yardi

Steve Guggenmos, Vice President, Research & Modeling,

Investments & Advisory, Freddie Mac

Jay Lybik, Vice President, Research Services, Institutional

Property Advisors

5:15 – 6:15 p.m. Networking Reception

Wednesday, April 1

8:00 – 11:45 a.m. Registration

8:15 – 9:00 a.m. Networking Breakfast

9:00 – 10:00 a.m. Apartment Demographics

Speakers: Chris Bruen, Director, Research, National Multifamily

Housing Council

Adam Couch, Market Analyst, RealPage, Inc.

Craig Thomas, Senior Vice President, Market Research,

AvalonBay Communities, Inc.

10:00 – 10:30 a.m. Apartment Filtering: Where Are the Affordable Apartments?

Speaker: Mark Obrinsky, Senior Vice President, Research &

Chief Economist, National Multifamily Housing Council

10:30 – 10:45 a.m. Break

10:45 – 11:45 a.m. Single-Family Rentals: Trends and Opportunities

Speakers: Rick Palacios, Principal, Director of Research, John Burns

Consulting

Calvin Schnure, Senior Vice President, Research &

Economic Analysis, NAREIT

11:45 a.m. Forum Sessions End

Lunch on Own

11:45 a.m. – 1:15 p.m. NMHC Research Committee Meeting (By Invitation Only)

1:30 – 3:30 p.m. Optional Apartment Property Tour

Note: Agenda is subject to change. Please be aware that photos may be taken at the meeting and posted online.