



NATIONAL  
MULTIFAMILY  
HOUSING  
COUNCIL

# COVID-19 Construction Survey Update

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April 23, 2020

# Mission Statement

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NMHC is the place where the leaders of the apartment industry come together to guide their future success. With the industry's most prominent and creative leaders at the helm, NMHC provides a forum for insight, advocacy and action that enable both members and the communities they build to thrive.

# Webinar Information

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- This webinar was pre-recorded on April 23, 2020 and was not intended for a live audience.
- For further information on the topics covered within this webinar, please visit <https://www.nmhc.org/covid19> . Questions can be emailed to **news@nmhc.org**.
- This webinar is provided for informational purposes only.

# Speakers

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**Caitlin Walter**

Vice President, Research  
NMHC



**Paula Cino**

Vice President, Construction,  
Development and Land Use Policy  
NMHC



**Matthew Bearden**

Vice President, Construction  
Gables Residential

# Webinar Agenda

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- Welcome and Overview
- COVID-19 Construction Survey Results and Effects –  
Caitlin Walter, NMHC will review results of the ongoing member survey
- COVID-19 and Multifamily Construction On-the-Ground Impacts
- Closing Remarks

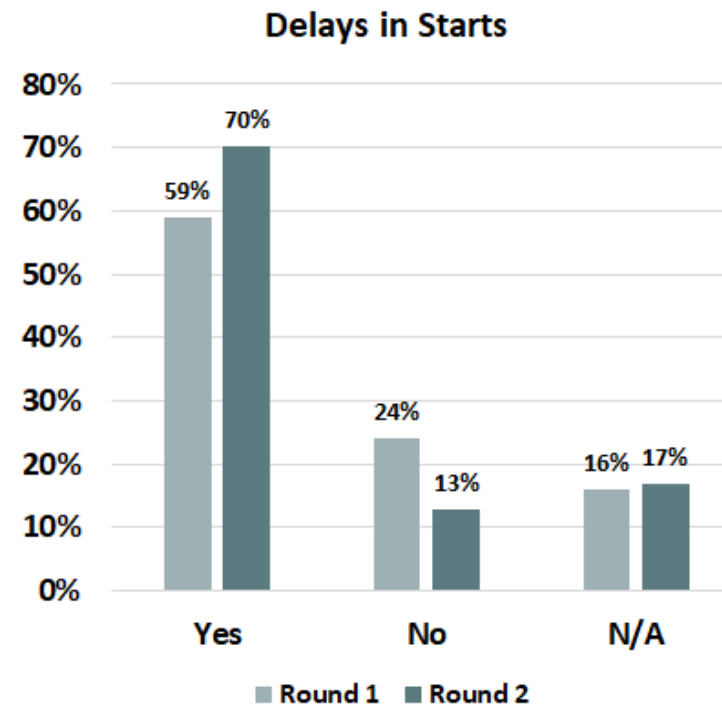
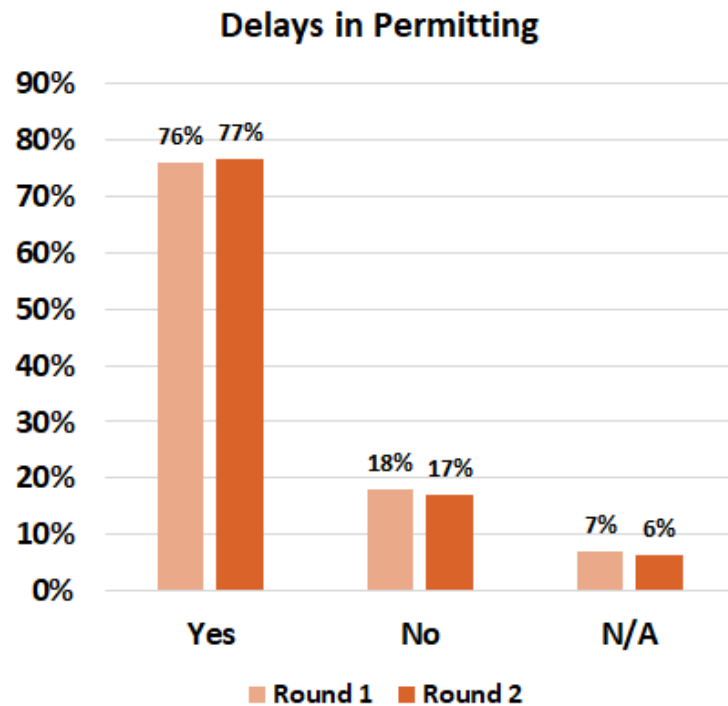
# COVID-19 Construction Survey Round 2

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- Conducted from April 9th to April 14th, 2020.
- Collected 84 responses from leading multifamily construction firms.
- Second installment in a series of surveys aimed to help the industry stay on top of changing construction market conditions.
- Results are compared with the first survey, conducted March 27-April 1, 2020 and received 135 responses.

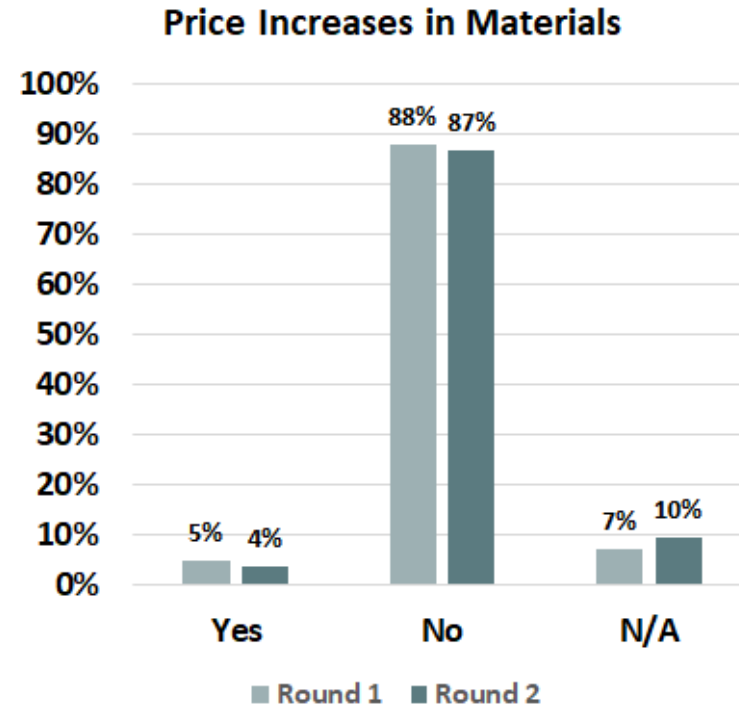
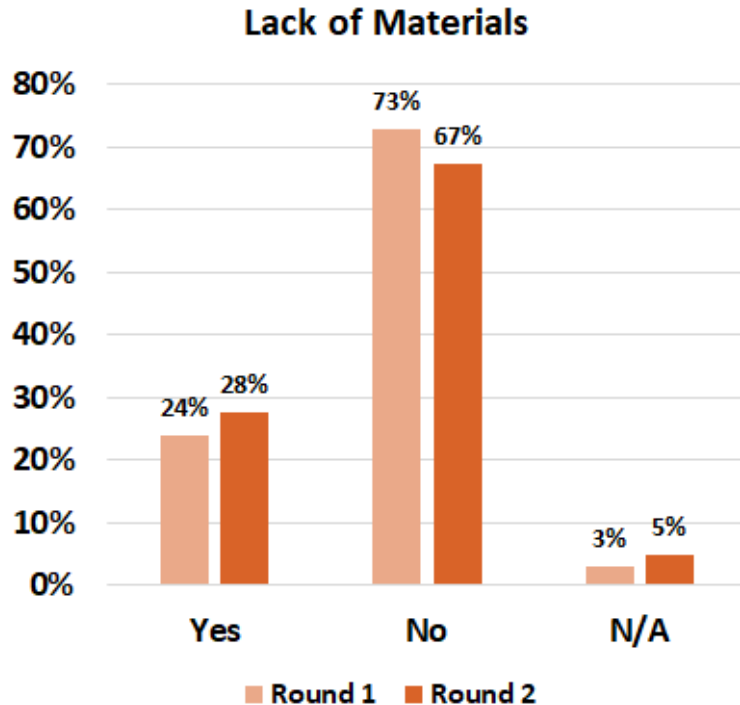
# Delays Continue

56 percent of respondents said that they are currently experiencing construction delays in jurisdictions where they operate, virtually unchanged from the 55 percent seen last survey.



# Impacts on Materials

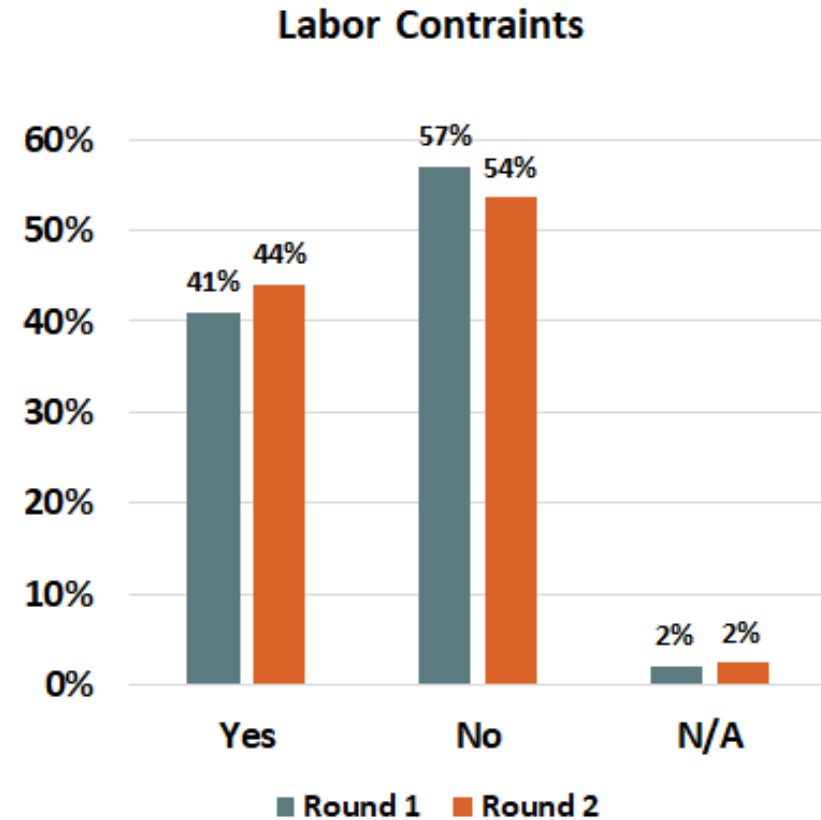
When asked to cite specific areas of issue, 43 percent of respondents specified cabinets and countertops, similar to the 42 percent of respondents indicating this last survey.





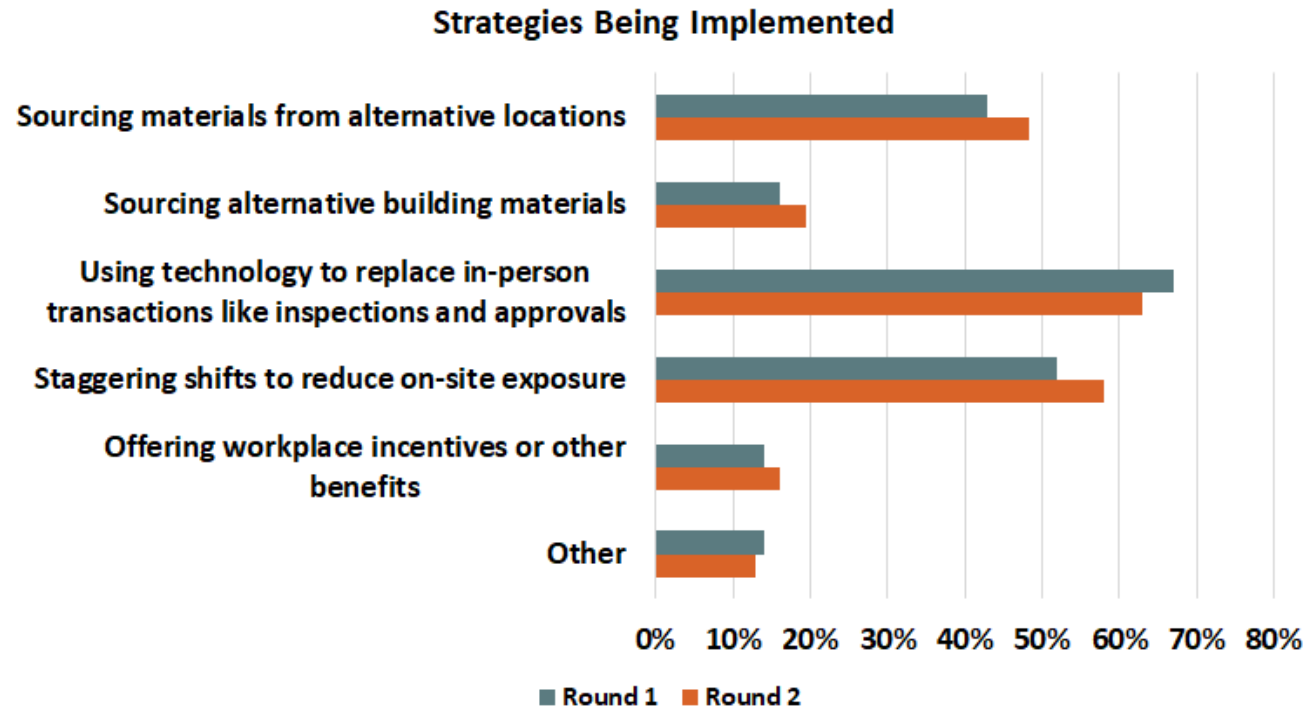
# Mixed Labor Availability Issues

Nearly half (49 percent) of those experiencing labor issues cited workers being diagnosed/exposed, fearful of spread of illness, or impacted by stay-at-home orders, down from 71 percent in the last survey.



# Implementation of New Strategies

75 percent of respondents have implemented new strategies to deal with current hurdles, up from 73 percent last round.



# Webinar Agenda

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- Welcome and Overview
- COVID-19 Construction Survey Results and Effects
- **COVID-19 and Multifamily Construction On-the-Ground Impacts** -  
Paula Cino, NMHC and Matt Bearden, Gables discuss the survey findings
- Closing Remarks

# Speakers

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**Paula Cino**

Vice President, Construction,  
Development and Land Use Policy

NMHC



**Matthew Bearden**

Vice President, Construction  
Gables Residential



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