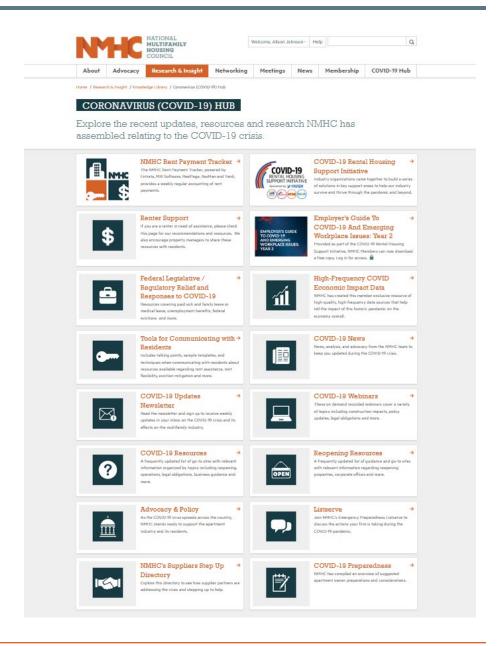


NMHC Rent Payment Tracker Update

March 9, 2021

Webinar Information

- ■To ensure good sound quality, all attendees will be muted during the webinar.
- ■To ask a question: type your question in to the **Question Box** on your control panel. NMHC staff will review and present your question to the speakers at the end of the presentation as time allows.
- ■Today's webinar is being recorded and will be made available on the NMHC website.
- ■For further information on the topics covered within this webinar, please visit https://www.nmhc.org/covid19.





NMHC Disclaimer

This webinar is provided for informational purposes only. This content is not investment or legal advice. NMHC assumes no liability for the use of the information provided in this webinar. The views expressed during this webinar are those of the individual presenters and not NMHC as a whole. Please consult with your own counsel for legal advice.



NMHC Mission

NMHC is the place where the leaders of the apartment industry come together to guide their future success. With the industry's most prominent and creative leaders at the helm, NMHC provides a forum for insight, advocacy and action that enable both members and the communities they build to thrive.



- Welcome and Overview
- Rent Payment Tracker priorities
- Review Data & Methodology
- Dialogue with Data Partners and Multifamily Leader
- Closing Remarks





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- Welcome and Overview
- Rent Payment Tracker
- Review Data & Methodology
 - Claire Gray, Associate, Research gives details about the data collection process.
- Dialogue with Data Partners and Multifamily Leaders
- Closing Remarks

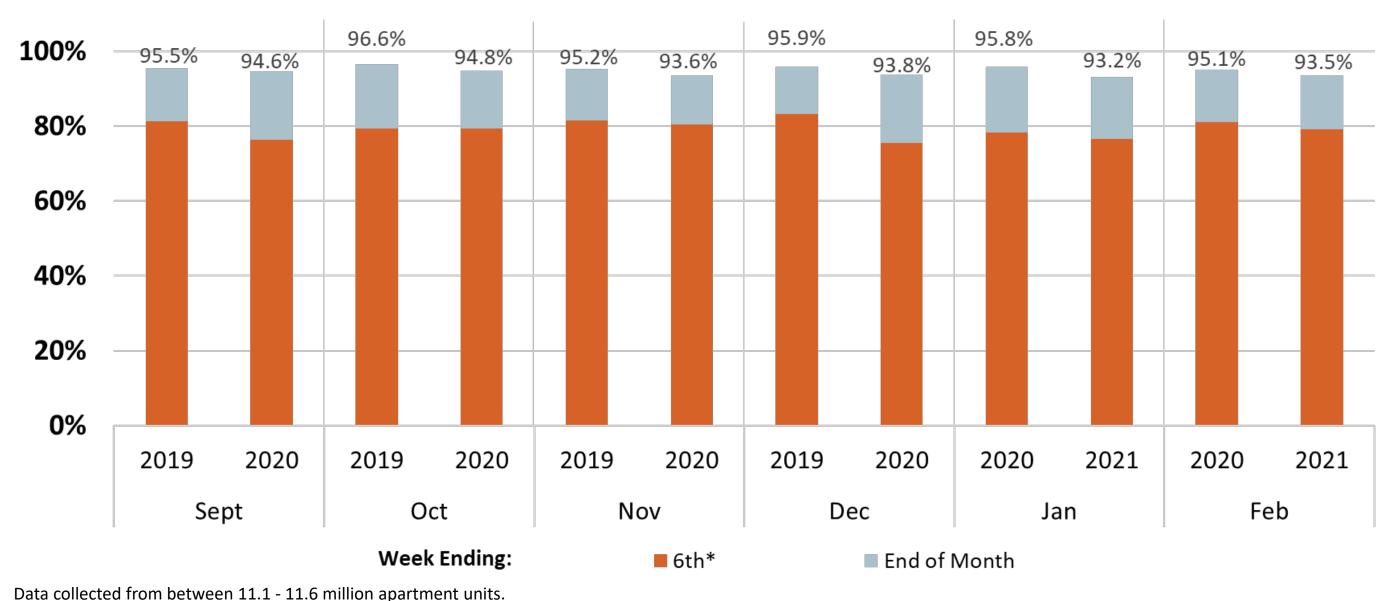


NMHC Rent Payment Tracker: Data Methodology

- Collected for the first week and the end of the month
 - Week 1: March 1 March 6
- Partial payments are counted only once monthly, in the first time period it occurs. Subsequent partial payments are not captured.
- Single-source date collection from PMS partners, not payment software
- Percentages based on total occupied units; historical data are same-store.
- Total unit counts will vary with each release as units are occupied or vacated.
- Student housing, military housing, and subsidized affordable units are not included.
- Only national data included.



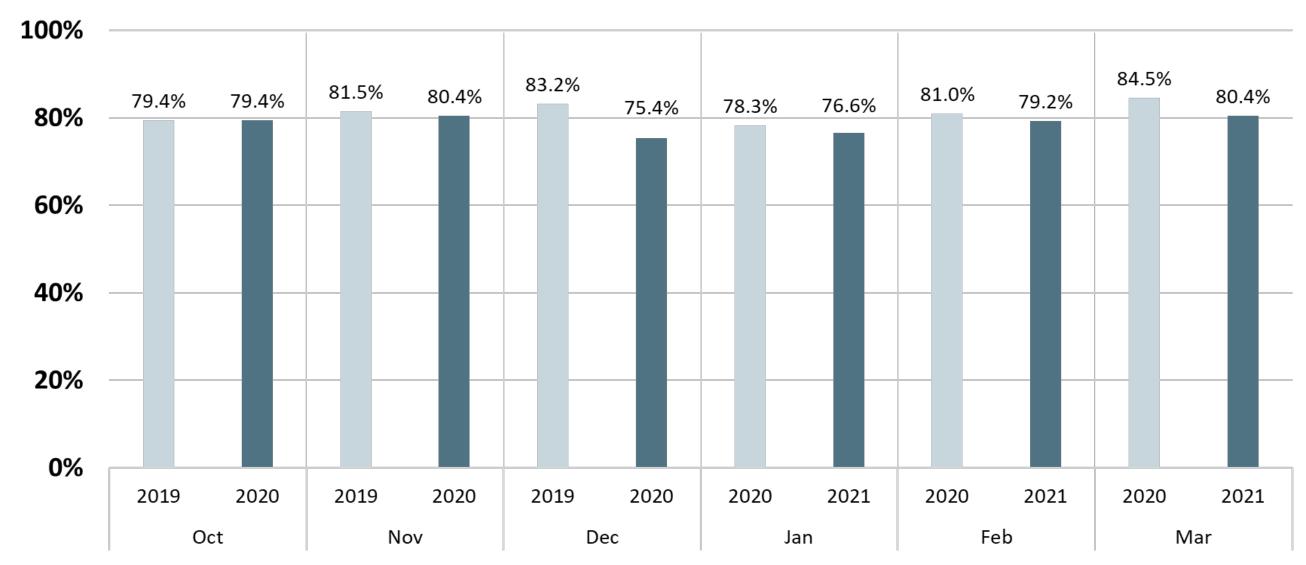
NMHC Rent Payment Tracker: Full Month Results







NMHC Rent Payment Tracker: Weekly Results



Data collected from between 11.1 - 11.6 million apartment units.

Week Ending: 6th*



- Welcome and Overview
- Rent Payment Tracker
- Review Data & Methodology
- Dialogue with Data Partners and Multifamily Leaders
 - Caitlin and Sarah moderate a discussion with tracker data partners and multifamily providers, offering insights about the metrics and factors to consider.
- Closing Remarks



- Welcome and Overview
- Rent Payment Tracker
- Review Data & Methodology
- Dialogue with Data Partners and Multifamily Leaders
- Closing Remarks
 - Alison Johnson, Director of Programming, NMHC shares final thoughts and information about NMHC's COVID-19 industry resources.



NMHC Reflection & Resilience





NMHC Rent Payment Tracker

Media Contacts

Entrata

Media Contact: Nate Mathis

nmathis@entrata.com

MRI Software

Media Contact: Rachel Antman

press@mrisoftware.com

RealPage

Media Contact: Andrea Massey

RealPageMediaRelations@realpage.com

ResMan

Media contact: Christina Cravens

Christina.cravens@myresman.com

Yardi

Media Contact: Jeff Adler

Jeff.Adler@yardi.com

NMHC

Media Contact: Colin Dunn

cpdunn@nmhc.org





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