

## **Rohit Anand AIA**

### **KTGY Architecture + Planning**

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Rohit Anand brings industry leading thought-leadership to the design of multi-family and mixed-use development projects. With experience that includes the design of almost 25,000 market rate, for-rent and for-sale, multifamily residential units Mr. Anand counts, among his clients, many of the nation's top multifamily residential developers including TCR, Mill Creek Residential Trust, UDR, Kettler, The Bozzuto Group, AvalonBay, Gables, Lincoln Property Company and Wood Partners.

Mr. Anand and his team advise developers on product trends and positioning and are adept at providing efficient construction systems that help ensure successful projects. The work of Mr. Anand and his team has been honored with multiple national awards.

## **Don Anderson**

### **The Blackstone Group**

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Don Anderson is an Executive Director and Chief Sustainability Officer in the Private Equity Group, based in New York.

Mr. Anderson is responsible for evolving sustainability initiatives that deliver cost effective quantitative and qualitative results across the Blackstone Capital Partners' portfolio companies.

Before Joining Blackstone in 2011, Mr. Anderson was Vice President of Global Strategy and Business Development at ICF International, where he sold and managed energy efficiency and sustainability projects in the BRIC countries and Europe. Prior to that, he provided strategic consulting to corporations, ENERGY STAR, and The US Green Building Council (LEED) associated with operational excellence and sustainability in large portfolios.

Mr. Anderson has a BA with a concentration in energy from the University of Maryland and an MS in Solar Technology from Arizona State's College of Architecture.

## **Sue Ansel**

### **Gables Residential**

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Sue Ansel is President and Chief Executive Officer. In her 25 plus years with Gables, she has held positions in acquisitions, development, and operations and has led important company initiatives including the advancement of real estate technology efforts and third-party client services. Sue serves on several boards and committee's including serving as an officer and on the Executive Committee of the National Multifamily Housing Council, and officer of The Real Estate Council and The Real Estate Council Foundation Board of Directors, The Dallas Summer Musical Board of Directors and DePauw University's Board of Trustees. Sue is also a member of the Urban Land Institute and a graduate of DePauw University.

## **Matthew Berger**

### **National Multifamily Housing Council**

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Matthew Berger is Vice President of Tax, with responsibility for representing the interests of the multifamily industry before Congress and federal agencies on tax issues. Prior to coming to NMHC, Matthew worked as an economist and Press Secretary for the U.S. Senate Committee on Small Business and Entrepreneurship. During that time, he served as Senator Olympia Snowe's principal advisor on taxes, the economy and the federal budget. Before his time on the Hill, Matthew was National Tax Manager for Deloitte Tax LLP in Washington, DC, where he covered the formulation of tax policy in Congress. Matthew graduated with distinction from Stanford University, where he did research with the Hoover Institution.

## **Doug Bibby**

### **National Multifamily Housing Council**

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Douglas M. Bibby is President of the National Multifamily Housing Council (NMHC), a national organization of more than 1,100 member firms involved in the multifamily housing industry. Under his leadership NMHC represents the industry on Capitol Hill and before the regulatory agencies, promotes research and the exchange of information, and advocates for rental housing across a broad spectrum of issues. Prior to joining NMHC, Bibby spent 16 years as a senior officer of Fannie Mae, where he served on the company's Management Committee throughout his tenure. He was part of the top management team that is credited with the remarkable turnaround at Fannie Mae in the book Good to Great.

Bibby began his career with the worldwide communications firm J. Walter Thompson where he served a variety of clients both domestically and internationally over his 12-year career with the company. At the time of his departure from J. Walter Thompson, he was Senior Vice President and General Manager of the firm's Washington, D.C. operations. Bibby has been active in the non-profit community of Washington, D.C. for the past 30 years.

Bibby graduated from Denison University with a B.A. degree and was honored with the university's Alumni Citation Award in 2004. He also holds a Masters of Business Administration degree from the University of Texas at Austin.

## **Dave Bragg**

### **Green Street Advisors**

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Dave is a Managing Director at Green Street Advisors. He leads Green Street's residential research team including the apartment and single-family rental sectors and plays a senior role in developing the firm's macro research. Since joining Green Street in 2013, Dave helped build the firm's proprietary single-family rental database and also was Green Street's lead research analyst for student housing, self-storage, and manufactured housing. His macro research work includes Transportation Revolution, a mid-'16 report detailing the significant expected impact of driverless cars and ride-hailing on all real estate sectors, and a series of reports on the prospective implications of comprehensive tax reform for real estate. Dave is a frequent speaker at industry conferences and has been quoted widely in the financial media including The Wall Street Journal, The New York Times, Bloomberg, Grant's Interest Rate Observer and Barron's. He is a member of the Urban Land Institute (ULI) and National Multifamily Housing Council (NMHC). Prior to joining Green Street in 2013, Dave developed and led the REIT effort at Zelman & Associates. Before that, he was a member of the REIT teams at ISI Group and Merrill Lynch. Dave earned an M.A. in International Business from the University of Florida, and a B.A. in International Relations from Tufts University.

## **Joe Brancato**

### **Gensler**

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Joe is a Managing Principal for Gensler's Northeast and Latin America regions and a member of the firm's [Board of Directors](#), where he sits on the Executive & Governance Committee and chairs the Global Practice Committee. With vision and focus, Joe has led Gensler into new markets, providing leadership to the architecture, urban planning and interior design studios, and identifying the challenges and potential value proposition of projects. Joe is active in talent development and mentoring, and shaped Gensler's gConnect program, which focuses on professional development for next-generation leaders in the firm. Joe is also an active member of AIA, NAIOP, ULI, Urban Design Forum and CoreNet Global. A strong community supporter, he is a co-chair of the Special Events Committee of AHRC and the event co-chair for the St. Francis Food Pantries Theatre Event. Joe holds bachelor's degrees in architecture and urban studies from the University of Maryland.

## **Jeff Brodsky**

### **Related Companies**

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Jeffrey I. Brodsky is Vice Chairman of Related Companies where he works closely with Related's executive team to optimize business development and drive improved performance and results, across the platform and internationally. Mr. Brodsky joined Related affordable housing development group in 1982, and served as President of Related Management and Executive Vice President of Related Affordable - positions he has held for the last 18 years.

Mr. Brodsky is a member of the Real Estate Board of New York Residential Management Council and the recipient of its 2006 George M. Brooker Management Executive of the year award, the Board of Directors of the Corporation for Supportive Housing, the National Leased Housing Association, the Realty Advisory Board of N.Y., and served a 4-year role as the Chairman of the Property Management committee of the National Multi-Housing Council. He is the 2009 recipient of the Institute for Real Estate Management (IREM) NY Chapter Certified Property Manager of the Year Award,

He has also been the past Chairman of Urban Green, the US Green Building Council chapter in New York, is a member of FNMA's Green Housing Task Force, and is the current Chairman of the New York Energy Efficiency Corporation. In 2009 Mr. Brodsky initiated Related's National Smoke Free Housing program across all asset classes, the first such program in the U.S. He holds a Bachelor of Science degree in Mechanical Engineering from Rensselaer Polytechnic Institute and a Master's degree in Business Administration from New York University.

## **Daryl Carter**

### **Avanath Capital Management**

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Daryl J. Carter is the Founder, Chairman and CEO of Avanath Capital Management, LLC, a Southern California based investment firm focused on workforce and affordable multifamily properties. Mr. Carter directs the strategy, investments, and operations of the firm. Since its formation in 2008, the Company has acquired \$1 billion of multifamily properties. Mr. Carter is also a Managing Partner of McKinley-Avanath, a property management company focused on the affordable apartment sector, an entity owned jointly by Avanath and McKinley, Inc.

Mr. Carter has 35 years of experience in the commercial real estate industry. Previously, he was an Executive Managing Director of Centerline Capital Group (“Centerline”) and head of the Commercial Real Estate Group. Mr. Carter became part of the Centerline team when his company, Capri Capital Finance (“CCF”), was acquired by Centerline in 2005. Mr. Carter co-founded and served as Co-Chairman of both CCF and Capri Capital Advisors (“CCA”). He was instrumental in building Capri to a diversified real estate investment firm with \$8 billion in real estate equity and debt investments under management. Prior to Capri, Mr. Carter was Regional Vice President at Westinghouse Credit Corporation in Irvine and a Second Vice President at Continental Bank in Chicago.

Mr. Carter holds dual Masters Degrees in Architecture and Management, both received from the Massachusetts Institute of Technology. He received a Bachelor of Science degree in Architecture from the University of Michigan. Mr. Carter is a Past Chairman of the National Multifamily Housing Council. Mr. Carter serves on the Visiting Committee of the M.I.T. Sloan School of Management. Mr. Carter also serves as an independent director of three companies, Whitestone REIT (NYSE:WSR), a retail/office REIT, Silver Bay Realty Trust Corporation (NYSE:SBY), a single-family rental REIT, and RREEF America III, a private REIT managed by Deutsche Asset & Wealth Management.

## **Robert DeWitt**

### **GID**

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Robert E. DeWitt is Vice Chairman, President and Chief Executive Officer of GID. Mr. DeWitt is responsible for implementing the strategic goals and objectives of GID. His responsibilities include oversight responsibility and authority for corporate strategy development, new client/equity partner sourcing and procurement, property acquisitions and dispositions, client relations and overall management of the company. He was previously Senior Vice President of Acquisitions and Chief Investment Officer. Mr. DeWitt joined GID as Vice President of Acquisitions in 1987. From 1982 through 1987, he was Vice President of Acquisitions at Winthrop Financial Associates, a major Boston-based national real estate investment banking and syndication firm.

Mr. DeWitt received an MBA from The Amos Tuck School of Business Administration at Dartmouth College in 1982 and a BA *cum laude* from Middlebury College in Middlebury, Vermont in 1978. Mr. DeWitt represents GID in national trade organizations that further the business activities of GID. He is on the Board of Directors of the National Multifamily Housing Council and currently serves as its Chairman, and had served as the Chairman of NMHC's GSE Futures Task Force. He is also a member of the Pension Real Estate Association and the Multifamily Green Council of the Urban Land Institute (and past Chairman of the Multifamily Gold Council).

## **Dr. Robert Gates**

### **22<sup>nd</sup> U.S. Secretary of Defense**

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Robert Gates served as the 22nd secretary of defense (2006-2011) and is the only secretary of defense in U.S. history to be asked to remain in that office by a newly elected President. President Barack Obama is the eighth president Gates has served. He previously served under President George W. Bush.

On Gates' last day in office, President Barack Obama awarded him the Presidential Medal of Freedom, America's highest civilian honor.

Before becoming secretary of defense in 2006, Gates was the president of Texas A&M University, the nation's seventh largest university. Prior to assuming the Texas A&M presidency on August 1, 2002, he served as interim dean of the George Bush School of Government and Public Service at Texas A&M from 1999 to 2001.

Gates joined the Central Intelligence Agency in 1966 and spent nearly 27 years as an intelligence professional. During that period, he spent nearly nine years at the National Security Council, the White House, serving four presidents of both political parties.

Gates served as director of Central Intelligence from 1991 until 1993. He is the only career officer in CIA's history to rise from entry-level employee to director. He served as deputy director of Central Intelligence from 1986 until 1989 and as assistant to the President and deputy national security adviser at the White House from January 20, 1989 until November 6, 1991, for President George H.W. Bush.

Gates has been awarded the National Security Medal, the Presidential Citizens Medal, has three times received the National Intelligence Distinguished Service Medal, and has three times received CIA's highest award, the Distinguished Intelligence Medal. In April, 2016, he became the inaugural recipient of the Zbigniew Brzezinski Annual Prize, in recognition of his distinguished record of promoting the importance of geostrategic thinking with a transcending moral purpose.

He has authored three memoirs - *Duty: Memoirs of a Secretary at War* (2014), a straightforward, vividly written account of his experience serving Presidents George W. Bush and Barack Obama during the wars in Iraq and Afghanistan, *From the Shadows: The Ultimate Insider's Story of Five Presidents and How They Won the Cold War* (1996) which details his career as a CIA officer at the center of power during a time when the threat of global annihilation informed America's every move, and *A Passion for Leadership: Lessons on Change and Reform from Fifty Years of Public Service* (January 2016), in which Gates draws on years of exceptional experience to offer readers a powerful, informative and pragmatic look at leadership.

Until becoming secretary of defense, Gates served as chairman of the independent trustees of The Fidelity Funds, the nation's largest mutual fund company, and on the board of directors of NACCO Industries, Inc., Brinker International, Inc. and Parker Drilling Company.

Gates currently serves on the board of directors of Starbucks and is partner in the consulting firm, RHG LLC, with former Secretary of State Condoleezza Rice and others. He has also served on the board of directors and executive committee of the American Council on Education, the board of directors of the National Association of State Universities and Land-Grant Colleges. He has also been president of the Boy Scouts of America, and the National Eagle Scout Association.

A native of Kansas, Gates received his bachelor's degree from the College of William & Mary, his master's degree in history from Indiana University and his doctorate in Russian and Soviet history from Georgetown University. Gates was installed as chancellor of the college of William & Mary, beginning in February 2012. He is the first William & Mary alumnus in the modern era to serve as chancellor of the college. In 1967, he was commissioned a second lieutenant in the U.S. Air Force and served as an intelligence officer at Whiteman Air Force Base in Missouri.

## **Greg Gushée**

### **Related Companies**

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Gregory H. Gushée is an Executive Vice President of Related Companies. Mr. Gushée has been part of the New York Development team at Related since 1997, and manages developments in New York City including mixed-use, 80/20 residential housing, condominium housing and affordable housing. Mr. Gushée is currently overseeing the development of the residential offerings at Hudson Yards and 520 West 28<sup>th</sup> Street designed by Zaha Hadid and in his tenure has overseen a diverse portfolio of projects including MiMA, a 1.2 million square foot mixed-use development with residential, hotel and theater uses; the redevelopment of the W Hotel Union Square; the 462-unit One Carnegie Hill hybrid development; and the 478-unit The Caledonia mixed-use development. He also serves on the boards of the Union Square Partnership, Meatpacking Area Business Improvement District and the Village Alliance. Mr. Gushée received his Master's degree in Business Administration from Columbia Business School and completed his undergraduate studies in Engineering at Boston University.

## **Sallie Krawcheck**

### **Ellevest**

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Sallie Krawcheck's professional mission is to help women reach their financial and professional goals. This spans several businesses: she is the CEO and Co-Founder of Ellevest, a new digital investment platform for women. She is also the Chair of Ellevest Network, the global professional woman's network. And she is the Chair of the Pax Ellevest Global Woman's Index Fund, which invests in the top-rated companies in the world for advancing women.

Krawcheck is the past CEO of Merrill Lynch Wealth Management, the largest wealth management business in the world, at \$2.2 trillion in client balances.

In addition, alone among senior Wall Street executives, Krawcheck reimbursed individual investor clients for a portion of losses incurred during the financial downturn from poorly performing products sold by Citi and, later again, at Bank of America.

Prior to joining Bank of America, Krawcheck was the CEO and Chair for Citi Global Wealth Management, responsible for Smith Barney, the Citi Private Bank, and Citi Investment Research. During her time at Citi, she was also a member of the senior leadership committee and executive committee.

Krawcheck joined Citi in October 2002 as Chair and CEO of Smith Barney, where she oversaw the global management of the Smith Barney and Citi Investment Research businesses. In 2004, she was appointed Chief Financial Officer for Citigroup. In this role she was responsible for a number of asset dispositions, including the sales of Travelers P&C and Citi Asset Management.

Prior to joining Citi, Krawcheck was Chair and CEO of Sanford C. Bernstein & Company. She began her career as a research analyst, covering the financial services industry, a role in which she was consistently ranked first in her field by "Institutional Investor."

Krawcheck was named number 9 on Fast Company's 2014 "100 Most Creative People in Business" list, as well as one of "10 Up and Coming Leaders to Watch" by Entrepreneur Magazine. During the research scandals, Fortune Magazine called her "The Last Honest Analyst" and noted that hers was the most influential voice for research quality and integrity. She has been listed as one of Forbes' and Fortune's "Most Powerful Women" in business and U.S. Banker's top "Woman to Watch." She is a past recipient of CNBC's "Business Leader of the Future Award," was one of Time magazine's "Global Business Influentials," Fortune's "Most Influential Person Under the Age of 40" and an "Institutional Investor" top CFO in financial services. She was recognized by the World Economic Forum as one of its Young Global Leaders.

A native of Charleston, South Carolina, Krawcheck attended the University of North Carolina at Chapel Hill on the Morehead Scholarship and graduated in 1987 with academic honors in Journalism and Political Science. In 1992, she received a Master of Business Administration from Columbia University.

## **Brice Leconte**

### **iUnit**

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A lifelong entrepreneur, Brice founded iUnit as a product of his passions for real estate development, sustainability and technology. Brice is involved in every aspect of iUnit, from land acquisition to conceptual design, technology integration, sustainability integration and daily construction and management oversight. Brice is an Entrepreneur in Residence at the University of Maryland as well as an advisor and mentor at Georgetown University. He received his Masters in real estate development from Johns Hopkins University and his undergraduate degree from the Smith Business School at the University of Maryland. He is a frequent speaker and panelist and enjoys investing and mentoring early stage startups.

## **Bill Lyons**

### **Fort Hill Companies**

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Bill Lyons is the Founder, President, and Chief Executive Officer of Fort Hill Companies LLC. He has more than 25 years of professional experience in consulting, government, and technology, and is a highly respected executive, entrepreneur, and thought leader. Bill serves as a subject matter expert and trusted adviser on land use development and mobility matters. As a planner, engineer, and attorney, his experience includes providing professional services on infrastructure projects with a national and international perspective, having served clients on a global scale and throughout the United States. Bill has served in a professional capacity with the Massachusetts Department of Transportation – Highway Division and as a municipal department head for the City of Somerville, Massachusetts. Bill holds a Juris Doctor from Suffolk University Law School, a Master of Strategic Studies from the United States Army War College, a Master of Transportation and Urban Systems from North Dakota State University, and a Bachelor of Science in Electrical Engineering from Norwich University. Bill is a licensed professional engineer, a licensed attorney, a licensed planner, and a licensed real estate broker. His professional certifications include: Professional Traffic Operations Engineer (PTOE), Professional Transportation Planner (PTP); American Institute of Certified Planners (AICP); Certified Transportation Planner (CTP); and Envision Sustainability Professional (ENV SP). Bill is currently on the vanguard of research on autonomous vehicles, transportation network companies, and the future of mobility in the internet of things.

## **Anil Markose**

### **Ernst & Young**

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Anil Markose is a Principal with EY's Cyber Security Practice and is based in the New York City Area focusing on Cyber Threat Management in the Financial Services Sector. Anil's team advises EY's Financial Sector clients on Threat Intelligence, Attack & Penetration, Security Monitoring, Incident Response, Strategic Countermeasure Planning, and Vulnerability Management. Anil has over 15 years in the security space focused on helping organizations to manage IT risks and improve their information security capabilities.

Prior to joining EY, Anil was a Captain in the United States Air Force, specializing in Security Operations, Incident Response and Tactical Communications. He is a veteran with two combat tours to Iraq in support of Operation Iraqi Freedom.

## **Jon Meacham**

### **Presidential Historian and Author**

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Presidential historian, Pulitzer Prize-winner, and contributor to *TIME* and *The New York Times Book Review*, Jon Meacham is one of America's most prominent public intellectuals. A regular guest on *Morning Joe*, he is known as a skilled raconteur with a depth of knowledge about politics, religion, and current affairs. He understands how issues and events impact our lives and why historical context matters.

Meacham's latest Presidential biography, ***Destiny and Power: The American Odyssey of George Herbert Walker Bush***, debuted at #1 on the *New York Times* bestsellers list in November 2015. *The Times* said, "*Destiny and Power* reflects the qualities of both subject and biographer: judicious, balanced, deliberative, with a deep appreciation of history and the personalities who shape it."

His #1 *New York Times* bestseller, *Thomas Jefferson: The Art of Power*, was hailed as "masterful and intimate" by *Fortune* magazine. His other national bestsellers include *Franklin and Winston*, *American Gospel*, and *American Lion: Andrew Jackson in the White House*, which won the Pulitzer Prize in 2009.

A contributing editor at *TIME*, Meacham writes for the magazine's **Ideas section**. He also pens "The Long View" column in *The New York Times Book Review* in which he "looks back at books that speak to our current historical and cultural moment." He served as *Newsweek's* managing editor from 1998 to 2006 and editor from 2006 to 2010. *The New York Times* called him "one of the most influential editors in the news magazine business."

He has appeared on *Meet The Press*, *The Colbert Report*, and Ken Burns' documentary series *The Roosevelts: An Intimate History*. **Fox News produced an hour-long special** about Meacham's *Destiny and Power* in November 2015.

Named a "Global Leader for Tomorrow" by the World Economic Forum, he is a member of the Council on Foreign Relations, a fellow of the Society of American Historians, and chairs the National Advisory Board of the John C. Danforth Center on Religion and Politics at Washington University. Meacham is a Distinguished Visiting Professor of History at The University of the South and a Visiting Distinguished Professor at Vanderbilt.

He is currently at work on a biography of James and Dolley Madison.

## **Joe Mikrut**

### **Capitol Tax Partners**

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Joe Mikrut has extensive experience in tax legislative and regulatory policy. He joined Capitol Tax Partners, the largest independent lobbying and consulting firm specializing in tax policy in Washington, D.C., as a partner in September 2001, soon after the firm's formation.

From 1998 to 2001, Mr. Mikrut served as the Tax Legislative Counsel for the U.S. Treasury Department. He had direct responsibility at Treasury for policy decisions relating to all domestic Federal tax matters, including the President's budget proposals, other legislation, regulatory guidance, and Treasury reports. Mr. Mikrut oversaw the completion of over 300 guidance projects during his tenure. At the request of the incoming Bush Administration, Mr. Mikrut served as the Acting Assistant Secretary for Tax Policy during the transition period.

Before serving as Treasury's Tax Legislative Counsel, Mr. Mikrut served for ten years on the staff of the Joint Committee on Taxation, first as Legislation Counsel and later as the Associate Deputy Chief of Staff. In that capacity, Mr. Mikrut developed and analyzed legislative proposals, helped in drafting bill language, and wrote tax legislative history. He was extensively involved in all major tax legislation from 1988 through 1998.

Previously, Mr. Mikrut was a Tax Manager for Arthur Andersen & Co. in Chicago where he focused on corporate and utility tax matters.

Mr. Mikrut has testified before Congress and the IRS on numerous occasions and has spoken frequently to business and legal groups. He is a past chairman of the Formation of Tax Policy Committee, American Bar Association Tax Section and a member of the Steering Committee, Federal Bar Association Tax Section.

Mr. Mikrut currently teaches a Taxation of Energy Markets course as an adjunct professor of law in the Georgetown University LL.M program, and previously served as an adjunct professor at DePaul University.

Mr. Mikrut holds a J.D. from DePaul University College of Law, and a B.S. in Accountancy from the University of Illinois. He is a certified public accountant.

## **Heather Kennedy Miner**

### **Goldman Sachs Asset Management**

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Heather Kennedy Miner is Global Head of Strategic Advisory Solutions within Goldman Sachs Asset Management (GSAM). Strategic Advisory Solutions delivers GSAM's latest perspectives and analysis on global markets, strategic asset allocation and innovative business practices.

Heather is a Managing Director and a 13-year veteran of the firm. Prior to joining GSAM, she worked in Goldman Sachs' Executive Office, where she was responsible for managing relationships with equity and debt investors globally, as well as research analysts and ratings agencies.

Heather is an expert in capital markets and corporate finance and has been quoted or published in numerous publications, including a recent feature in Barron's "Wall Street's Best Minds" column. As the head of Strategic Advisory Solutions, Heather has directed a rapid expansion of the team's client engagement and content development, which has included citations in the Wall Street Journal, Business Insider, Morningstar.com and elsewhere.

Heather earned a B.S. in Finance from Boston College and an MBA from the Stern School of Business at New York University. She holds the Chartered Financial Analyst (CFA) designation.

## **Brett Richards**

### **Equity Residential**

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Brett Richards is the Vice President of Investments in Seattle for Equity Residential. He has worked for Equity Residential for thirteen years covering three regions and seven markets throughout the Southeastern United States, San Francisco, Denver and Seattle. He graduated from Florida State University with a bachelor's degree in Real Estate and Finance and is currently a board member of NMHC Emerging Leaders, Metropolitan Improvement District and the Downtown Seattle Association.

## **Jonathan F.P. Rose**

### **Jonathan Rose Companies**

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Jonathan F.P. Rose's business, public policy and not-for-profit work all focus on creating a more environmentally, socially and economically responsible world. In 1989, Mr. Rose founded Jonathan Rose Companies LLC, a multi-disciplinary real estate development, planning, consulting and investment firm, as a leading green urban solutions provider. The firm has completed \$2.3 billion of work, much of it in close collaboration with universities and colleges, not-for-profits, towns and cities. Mr. Rose is a thought leader in affordable housing, smart growth and the cognitive and social sciences of environmental behaviors.

Mr. Rose's book on how to create resilient cities, *The Well-Tempered City: What Modern Science, Ancient Civilizations and Human Behavior Teach Us About the Future of Urban*

*Life*, was published by Harper Wave in 2016, and won the 2017 PROSE Award for Outstanding Scholarly Work by a Trade Publisher.

Mr. Rose is a Trustee of Enterprise Community Partners and the Brooklyn Academy of Music. He is an Honorary Member of the American Institute of Architects and Honorary Trustee of the American Museum of Natural History and Jazz at Lincoln Center.

Mr. Rose and his wife Diana Calthorpe Rose are the co-founders of the Garrison Institute and serve on its Board. The Institute connects inner transformation with outer solutions to relieve suffering in the fields of trauma, education and the environment.

Mr. Rose graduated from Yale University in 1974 with a B.A. in Psychology and Philosophy, and received a Masters in Regional Planning from the University of Pennsylvania in 1980.

## **Peter Rosenthal**

### **Savanna**

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Mr. Rosenthal is a Principal and Director of Development of Savanna where he oversees the design, construction and redevelopment of Savanna's projects and assets. Prior to joining Savanna, Mr. Rosenthal founded JDR Associates in 2005 after 20 years in the real estate industry. His project experience includes commercial high-rise construction, hotel construction, interior fit-outs, institutional, industrial, residential and public works projects. Prior to JDR Associates, Mr. Rosenthal was a senior member of the design and construction management team at Boston Properties where he was involved with the development of over 3.0 million square feet, including the design and construction of Times Square Tower, a 1.2 million square feet ground-up high rise in Manhattan. Prior to Boston Properties, Mr. Rosenthal held various field and management positions at Turner Construction, including Preconstruction Manager for the New York office. Mr. Rosenthal received an MBA in Management from Hofstra University and a BS in Electrical Engineering from SUNY Buffalo, New York.

## **Mike Schlegel**

### **Bozzuto Construction Company**

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Mike Schlegel is President of Bozzuto Construction Company, the general contracting division of The Bozzuto Group. Since joining the company in 1999, Mike has overseen the construction of more than 20,000 multifamily units and over 1 million square feet of retail, along with public and private infrastructure projects with an aggregate contract value exceeding \$3 billion. Prior to joining Bozzuto Construction Company, he was a Vice President with Clark Builders Group.

Mike serves on the Board of Directors for the Housing Association of Non-Profit Developers (HAND), Montgomery Housing Partnership (MHP), the Maryland Center for Construction Education & Innovation, and the Virginia Tech Myers-Lawson School of Construction. He holds a bachelor's degree in building construction from Virginia Tech, lives in Bethesda with his wife and two children, and is an avid skier and mountain biker.

## **David Schwartz**

### **Waterton**

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Mr. Schwartz co-founded Waterton Associates L.L.C. with Peter Vilim in 1995 and serves as CEO and Co-chairman. Mr. Schwartz, along with Mr. Vilim, shares the ultimate responsibility for Waterton's business activities and operations. Mr. Schwartz participates on Waterton's leadership and investment committees.

Prior to co-founding Waterton in 1995, Mr. Schwartz was a vice president of acquisitions for Equity Residential Properties Trust (EQR-NYSE) and from 1985 through 1989 was with AMLI Realty Co. During that time, he invested over \$1 billion in 70 properties totaling approximately 20,000 units. Mr. Schwartz received his Bachelor's Degree in Economics from the University of Illinois and Master's in Business Administration from the University of Chicago, Booth School of Business.

Mr. Schwartz is a member of the executive committee, a senior officer and Secretary of the National Multi Housing Council. He is also a member of the Urban Land Institute and is chairman of the Multifamily Blue Council, is a member of the Pension Real Estate Association and the Economic Club of Chicago. Mr. Schwartz is a member of the Visiting Committee of the Department of Biological Sciences at the University of Chicago.

## **Kristy Simonette**

### **Camden Property Trust**

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Kristy Simonette is 100% Houstonian. After graduating from Schreiner University (not to be confused with the Shiner Brewery), Kristy has spent her career in property management and technology. As CIO and SVP of Strategic Services at Camden, Kristy is a trail blazer in the industry leading the IT, Marketing and Inbound Sales teams. Programmers, graphic designers, and contact center agents all together – just imagine what those staff meetings look like.

Kristy, her husband John, and daughter, are avid concert goers and have diverse, eclectic tastes ranging from pop, to blues, to old school rock-and-roll. Except country & western – she really doesn't like country and western music. Seems strange for a native Texan.

## **Ken Simonson**

### **Associated General Contractors of America**

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Ken Simonson has been the chief economist of the Associated General Contractors of America, the leading trade association for the construction industry, since 2001. His weekly summary of economic news relevant to construction, *The Data DIGest*, goes to 47,000 subscribers. He was the 2012-2013 president of the National Association for Business Economics, the professional organization for individuals who use economics in their work. Currently, he serves as an appointed member of the Census Scientific Advisory Committee and the Bureau of Labor Statistics' Data Users Advisory Committee. Ken has 40 years of experience analyzing, advocating and communicating about economic and tax issues. He earned a BA in economics from the University of Chicago and an MA in economics from Northwestern University.

## **Jacob Triolo**

### **Capitol Tax Partners**

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Before joining Capitol Tax Partners, Jacob was the Legislative Director and Tax Counsel to former House Ways and Means Committee member and now Senator Todd Young (R-IN), where he advised the Congressman on tax, banking, judiciary and budget-related issues.

Previously, Jacob was a Republican staff member of the Senate Small Business Committee under then-Senator Olympia Snowe (R-ME). Jacob also served as aide to then-Senator Gordon Smith (R-OR).

Jacob holds a B.A. in Political Science from the University of Oregon, a J.D. from Washington and Lee University in Lexington, VA, and is working toward an L.L.M. in Taxation at Georgetown University Law Center.

## **Rekha Unnithan**

### **TIAA Investments**

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Rekha Unnithan is a Director of Impact Investing and Portfolio Manager at TIAA Investments, an affiliate of Nuveen. Her responsibilities include determining TIAA's Impact Investment strategy across sectors, asset classes, and regions. She originates and underwrites new deals and manages impact investments to execute TIAA's commitment across thematic areas of Affordable Housing, Inclusive Finance and Community & Economic Development. She oversees a multi-asset class impact investing portfolio which includes private equity, private real estate, mortgages and fund investments. Ms. Unnithan joined the TIAA organization in 2012. As part of her role, she served as the Chair of the Steering Committee for the Principles for Investors in Inclusive Finance, housed within the UN backed Principles for Responsible Investment initiative from 2014-2016. Prior to joining TIAA, she worked for Bank of America Merrill Lynch as a Vice President in their Institutional Investment Group. She has also held various positions at Merrill Lynch in Institutional Investments, and Investment Oversight and Risk Management. Ms. Unnithan holds a B.A. in Economics from Yale University and an M.B.A. with a specialization in Financial Instruments & Markets, and Social Innovation & Impact from New York University's Stern School of Business. She is a Chartered Financial Analyst (CFA) charterholder, and a Certified Investment Management analyst (CIMA®).

## **Ken Valach**

### **Trammell Crow Residential**

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Ken Valach is the Chief Executive Officer of Trammell Crow Residential and Crow Holdings Industrial. After joining Trammell Crow Residential in 1989, he served in a variety of positions including overseeing development, finance and construction for Trammell Crow Residential in all major markets in the western half of the U.S. In 2009, Ken assumed the CEO role of Trammell Crow Residential when the Crow family charged him with leading the company through the 2008-2010 economic recession. In 2015, Ken was named CEO of Crow Holdings Industrial to help build a national platform for development of speculative and build-to-suit industrial projects.

Prior to attending business school, Ken served as chief financial officer of a private company in Southern California and as a management consultant with Price Waterhouse.

Ken received his B.A. in Economics and Math, cum laude, from Claremont McKenna College, where he currently serves as a member of the Board of Trustees. He received his MBA degree from Stanford Graduate School of Business. Ken is the Secretary of National Multifamily Housing Council, a Director of Kimble Senior Housing, a Director of New Hope Housing, and is active in the Boy Scouts of America organization.

## **Seth Weintrob**

### **Morgan Stanley Real Estate**

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Seth Weintrob is a Managing Director of Morgan Stanley and Global Head of the Real Estate Investment Banking Group. Seth has over twenty years of investment banking experience at Morgan Stanley, and has completed well over 100 strategic and capital transactions aggregating over \$350 billion in value.

Seth joined Morgan Stanley in 1996, and has also spent time in Morgan Stanley's Mergers, Acquisitions and Restructuring department.

Seth covers a range of blue chip public and private clients in the real estate industry

Seth has significant transaction experience and expertise in mergers and acquisitions and the full range of financing products (debt, equity and hybrids; public and private; secured and unsecured; etc.).

Seth received an AB in Economics, *cum laude* from Harvard University in 1996, and is a member of NAREIT and ULI.

## **Steven Wilber**

### **PricewaterhouseCoopers**

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Dr. Steven C. Wilber, Ph.D. is a manager with PwC's National Economics & Statistics Group in Washington DC. Dr. Wilber has more than ten years of experience analyzing a variety of economic and policy issues. He has worked on a variety of projects; including economic impact analyses, federal revenue estimates, and general quantitative analyses. In addition, Dr. Wilber has experience researching issues related to federal tax reform and the taxation of multinational corporations.

While at PwC, Dr. Wilber has worked on projects analyzing the impact of a variety of proposed tax reform plans on individual companies, industries, the economy, and federal tax revenues. This work involved developing models to analyze the tax reform plans, including PwC's tax restructuring impact modeling system.

In addition, Dr. Wilber has extensive experience analyzing the impact of particular companies or industries on the economy at the national, state, and local levels as well as projects analyzing the impact on the economy of proposed changes in taxes or government regulation. Dr. Wilber has worked extensively with a variety of government and private data sources and has considerable experience in SAS programming. He also has experience with a variety of large-scale regional economic models including the IMPLAN and REMI models and has work with large multi-region datasets.

Prior to joining PwC, Dr. Wilber worked for a variety of think-tanks in Washington DC including the American Council for Capital Formation and the State Fiscal Project at the Center on Budget and Policy Priorities where he assisted in analyses of federal and state policy issues.

Dr. Wilber earned a B.A. in economics from the Rochester Institute of Technology and a Ph.D. in economics from Georgetown University where he specialized in macroeconomics and long-run economic growth.